

ROLCON ENGINEERING CO. LTD.

CIN : L29259GJ1961PLC001439

REGD. OFFICE: ANAND SOJITRA ROAD, VITHAL UDYOGNAGAR - 388121 (Gujarat)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED
30TH JUNE-2014, UNDER CLAUSE-41 OF THE LISTING AGREEMENT**

SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

SR. NO.	PARTICULARS	(Rs. In Lacs)				PARTICULARS	(Rs. In Lacs)			
		FOR THE THREE MONTH ENDED			FOR THE YEAR ENDED		FOR THE THREE MONTH ENDED			FOR THE YEAR ENDED
		30.06.2014	31.03.2014	30.06.2013	31.03.2014		30.06.2014	31.03.2014	30.06.2013	31.03.2014
UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED			
Part-I										
1	Income from Operation					(1) Segment Revenue				
	(a) Gross Sales/ Income from operations	892.06	843.64	806.65	3599.80	(A) Industrial Chain	665.06	637.12	573.27	2670.70
	Less : Excise Duty	90.33	85.13	84.95	361.50	(B) Sprocket Wheel	154.53	140.47	165.35	637.60
	Net Sales/ Income from operations	801.73	758.51	721.70	3238.30	TOTAL	819.59	777.59	738.62	3308.30
	(b) Other Operating Income	17.86	19.08	16.92	70.00	Less : Inter Segment Revenue				-
	Total Income from Operations (Net) (a+b)	819.59	777.59	738.62	3308.30	NET SALES / INCOME FROM OPERATION	819.59	777.59	738.62	3308.30
2	Expenses					(2) Segment Results, Profit & Loss Before Tax & Finance Costs				
	(a) Cost of Materials Consumed	406.42	380.70	380.50	1588.91	(A) Industrial Chain	8.17	16.72	6.35	42.56
	(b) Purchase of Stock-in-Trade	-	-	-	-	(B) Sprocket Wheel	7.20	13.89	4.60	36.99
	(c) Changes In Inventories Of Finished Goods, Work In Progress And Stock In Trade	-15.03	-3.05	-58.36	-32.79	TOTAL	15.37	30.61	10.95	79.55
	(d) Other Operating Expenses	162.03	156.88	150.35	672.04	Less:				
	(e) Employee Benefit Expenses	139.68	103.69	143.70	535.58	(A) Finance Costs	0.05	1.37	0.35	4.36
	(f) Depreciation & Amortisation Expenses	30.41	35.10	31.12	138.06	(B) Other un-allocable	-	-	-	-
	(g) Other Expenses	98.21	82.02	94.06	375.63	TOTAL PROFIT BEFORE TAX	15.32	29.24	10.60	75.19
	Total Expenses (a+b+c+d+e+f+g)	821.72	755.34	741.37	3277.43	(3) Capital Employed				
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	-2.13	22.25	-2.75	30.87	(A) Industrial Chain	1305.70	1305.70	1265.91	1305.70
4	Other Income	17.50	8.36	13.70	48.68	(B) Sprocket Wheel	12.00	12.00	12.00	12.00
5	Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	15.37	30.61	10.95	79.55	(C) Un-allocable Corporate Assets Less- Liabilities				
6	Finance Costs	0.05	1.37	0.35	4.36	TOTAL CAPITAL EMPLOYED	1317.70	1317.70	1277.91	1317.70
7	Profit from Ordinary Activities After Finance Costs but before Exceptional Items (5+6)	15.32	29.24	10.60	75.19					
8	Exceptional Items	-	-	-	-					
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	15.32	29.24	10.60	75.19					
10	Tax Expense (Incl. Short / Excess Provision of Taxation)	4.61	8.36	3.25	22.14					
11	Net Profit/ (Loss) from Ordinary Activities after Tax(9 +10)	10.71	20.89	7.35	53.05					
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-					
13	Net Profit/ (Loss) for the period (11 +12)	10.71	20.89	7.35	53.05					
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Each)	75.60	75.60	75.60	75.60					
15	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	1202.31	1212.10	1202.31	1242.10					
16 I	Earning per Share (before Extraordinary items (of Rs10/- Each) (not annualised)									
	(a) Basic	1.42	2.76	0.97	7.02					
	(b) Diluted	1.42	2.76	0.97	7.02					
16 II	Earning per Share (after Extraordinary items (of Rs10/- Each) (not annualised)									
	(a) Basic	1.42	2.76	0.97	7.02					
	(b) Diluted	1.42	2.76	0.97	7.02					
Part-II										
(A) PARTICULARS OF SHAREHOLDING										
1	Public Shareholding									
	- Number of Shares	444429	444429	446791	444429					
	- Percentage of Shareholding	58.79%	58.79%	59.10%	58.79%					
2	Promotors and promotor group shareholding									
	(a) Pledged / Encumbered									
	- Number of Shares	Nil	Nil	Nil	Nil					
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	Nil	Nil	Nil	Nil					
	-Percentage of share (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil					
	(b) Non-encumbered									
	- Number of Shares	311571	311571	309209	311571					
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	100.00%	100.00%	100.00%	100.00%					
	-Percentage of share (as a % of the total share capital of the company)	41.21%	41.21%	40.90%	41.21%					
(B) INVESTOR COMPLAINTS										
		Quarter Ended 30.06.2014								
	Pending at the beginning of the quarter									
	Received during the quarter									
	Disposed off during the quarter									
	Remaining unresolved at the end of quarter									

NOTE :

1. The above Unaudited Financial Results of the Company as at 30th June, 2014 have been approved by the Board of Directors at the meeting held on 30th July, 2014.

2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter Ended as at 30th June 2014.

3. As per the new Companies Act, 2013, introduced w.e.f. 1st April, 2014 the Company is in the process of determining the useful life of its assets for which the work has already commenced and expected to be completed by the year end. Pending such determination the depreciation has been provided on the basis of rate prescribed in Schedule XIV of the Companies Act, 1956.

4. The previous period figures have been regrouped / recast whenever necessary to make it appropriate for the comparison purpose.

PLACE : V.U.NAGAR
DATE : 30.07.2014

By Order of the Board

Suresh Amin
Managing Director
DIN : 00525235