

ROLCON ENGINEERING CO. LTD.

REGD. OFFICE: ANAND SOUTRA ROAD
VITVAL UDYOGNAGAR - 38121 (Gujarat)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED
30TH SEPTEMBER 2015, UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

**STATEMENT OF ASSETS & LIABILITIES
AS AT 30TH SEPTEMBER 2015 AS PER CL. 41(I)(M) OF
LISTING AGREEMENT**

SRL NO.	PARTICULARS	(Rs. In Lacs)					PARTICULARS	(Rs. In Lacs)					PARTICULARS	AS AT 30TH	AS AT YEAR	
		FOR THE THREE MONTHS ENDED			FOR THE SIX MONTHS ENDED			FOR THE THREE MONTHS ENDED			FOR THE SIX MONTHS ENDED			SEPTEMBER	END	
		30.09.15	30.06.15	30.09.14	30.06.15	30.09.14		30.09.15	30.06.15	30.09.14	30.06.15	30.09.14		30.09.15	30.09.14	
Part A																
1	Revenue from Operations						(1) Segment Revenue						EQUITY & LIABILITIES			
	(a) Gross Sales/Invoiced value less discounts	850.45	774.74	1004.46	1025.23	1008.58	(A) Industrial Chain	871.40	941.84	842.83	1213.11	1513.68	2098.15	(1) Shareholder's Funds		
	Less - Cost of Sales	80.81	34.85	635.48	111.87	190.83	(B) Special Wheel	608.91	105.18	35.01	275.10	247.34	169.86	(A) Share Capital	75.00	75.00
	Net Sales/Invoiced from operations	769.64	739.89	468.98	913.36	817.75	TOTAL	1480.31	1047.02	877.84	1488.21	1761.02	2314.80	(C) Reserves and Surplus	1,267.50	1,259.04
	2) Other Operating Income	17.73	16.81	23.20	34.00	41.87	Less - Inter Segment Revenue	-	-	-	-	-	-	Sub Total - Shareholder's Funds	1,342.50	1,334.04
	Total Income from Operations (Part A)	787.37	756.70	492.18	947.36	859.62	NET SALES/INCOME FROM OPERATION	1480.31	1047.02	877.84	1488.21	1761.02	2314.80	(2) Non-Current Liabilities		
2	Expenses						(2) Segment Results, Profit & Loss							(a) Long term borrowings	68	68
	(a) Cost of Materials Consumed	378.58	314.71	502.44	603.69	608.76	Loss Before Tax & Financial Costs							(b) Other long term liabilities	18	18
	(b) Purchase of Stock-in-Trade	-	-	-	-	-	(A) Industrial Chain	1.70	3.89	8.32	3.26	15.48	44.39	(c) Long term provisions	18	18
	(c) Changes in Inventory of Finished Goods, Work in Progress and Stock-in-Trade	-7.75	79.70	63.60	21.30	48.38	(B) Special Wheel	2.14	2.20	0.13	2.86	15.28	23.01	(d) Other long term provisions	18	18
	(d) Other Operating Expenses	149.30	102.13	197.40	271.12	300.46	TOTAL	2.20	3.79	16.42	8.38	31.75	77.80	Sub Total - Non-Current Liabilities	68	68
	(e) Employee Benefit Expenses	148.85	133.58	144.33	279.30	344.31	Less:							(3) Current Liabilities		
	(f) Depreciation & Amortisation Expenses	25.70	23.90	31.37	48.00	61.79	(A) Finance Costs	0.00	0.27	2.20	0.89	2.25	8.83	(a) Short term borrowings	14.97	17.00
	(g) Other Expenses	60.21	36.88	105.45	184.10	205.86	(B) Other liabilities	-	-	-	-	-	-	(b) Trade payables	816.39	840.14
	Total Expenses (part B)	781.15	718.88	921.65	1496.34	1782.67	TOTAL INCOME BEFORE TAX	1.81	8.83	14.22	7.48	28.34	71.08	(c) Other current liabilities	175.63	131.72
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1 C)	0.22	-11.25	7.05	-11.00	5.63	(A) Industrial Chain							Sub Total - Current Liabilities	816.39	718.12
4	Other Income	2.07	17.64	9.38	18.11	25.78	(B) Special Wheel							TOTAL - EQUITY & LIABILITIES	2,168.89	2,052.16
5	Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (1 D)	2.29	6.39	16.43	8.11	27.56	(C) Capital Employed							(1) Non-current Assets		
6	Finance Costs	0.10	0.07	2.00	0.89	2.20	(a) Industrial Chain	1317.54	1317.54	1305.79	1317.54	1305.70	1317.54	(a) Fixed assets	644.38	545.42
7	Profit/(Loss) from Ordinary Activities After Finance Costs but before Exceptional Items (1 E)	1.81	5.52	14.23	7.40	23.34	(b) Special Wheel	12.03	12.68	12.05	12.90	12.90	12.90	(b) Non-current investments	6.39	3.08
8	Exceptional Items	-	-	-	-	-	(c) Un-allocable Corporate Assets Less: Liabilities	-	-	-	-	-	-	(c) Deferred Tax Assets (Net)	40.24	38.27
9	Profit/(Loss) from Ordinary Activities before Tax (2 A)	1.81	5.52	14.23	7.40	23.34	TOTAL CAPITAL EMPLOYED	1329.57	1330.22	1317.70	1330.44	1317.70	1330.44	(d) Other Non-Current Assets	10.19	25.43
10	Tax Expense (Net: Short / Excess Provisions of Taxation)	0.21	1.35	4.88	0.00	8.99	NOTE:							Sub Total - Non-current Assets	800.20	688.20
11	Net Profit/(Loss) from Ordinary Activities after Tax (2 B)	1.60	4.17	9.35	7.40	14.35	1. The above Unaudited Financial Results of the Company as at 30th September, 2015 have been approved by the Board of Directors at the meeting held on 28/10/2015.							(2) Current Assets		
12	Extraordinary Items (Net of Tax Expenses Rs. 18)	-	-	-	-	-	2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter ended as at 30th September 2015.							(a) Trade receivables	190.85	166.41
13	Net Profit/(Loss) for the period (1 F)	1.60	4.17	9.35	7.40	14.35	3. Disclosure of Assets & Liabilities as per clause 41 (1)(ee) of Listing Agreement for the half year ended 30th September 2015 is attached.							(b) Cash and Bank Balances	488.50	461.91
14	Profit/(Loss) Equity Share Capital (Face Value of Rs.10/- Each)	75.00	75.00	75.00	75.00	75.00	4. The previous period figures have been regrouped / reclassified wherever necessary to make it appropriate for the comparison purpose.							(c) Share based payments and advances	21.00	10.71
15	Reserves excluding Reserves/Incomes as per Balance Sheet of previous accounting year	1263.84	1263.84	1263.51	1263.84	1263.21								(d) Other Current Assets	70.28	25.33
16	Working Capital (before Extraordinary Items) of Rs.10/- Each (recommended)	0.00	0.07	1.22	0.87	2.54								Sub Total - Current Assets	1,348.00	1,413.93
17	(a) Paid	0.00	0.07	1.22	0.87	2.54								TOTAL - ASSETS	3,148.28	2,858.88
18	(b) Dividend	0.00	0.07	1.22	0.87	2.54										
PARTICULARS OF SHAREHOLDERS																
1	Public Shareholding	35018	38018	44425	36818	44425										
	- Number of Shares	35018	38018	44425	36818	44425										
	- Percentage of Shareholding	52.67%	52.07%	68.79%	52.67%	68.79%										
2	Proprietors and promoter group shareholding															
	(a) Held/Equity Share															
	- Number of Shares	60	60	60	60	60										
	- Percentage of share (as a % of the total share holding of proprietor & promoter group)	60	60	60	60	60										
	- Percentage of share (as a % of the total share capital of the company)	60	60	60	60	60										
	(b) Non-allocable															
	- Number of Shares	30708	32791	31871	30708	31871										
	- Percentage of share (as a % of the total share holding of proprietor & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%										
	- Percentage of share (as a % of the total share capital of the company)	47.33%	47.33%	41.21%	47.33%	41.21%										
DIRECTOR COMPLAINTS																
	Pending at the beginning of the quarter															
	Resolved during the quarter															
	Disposed off during the quarter															
	Remaining unresolved at the end of quarter															

PLACE: VILMANGAR
DATE: 09/10/2015

BY ORDER OF THE BOARD

(Signature)
CHIEF EXECUTIVE OFFICER

Chairman & Whole Time Director
(DIN: 00632325)

